



PRISTINE CONSULTING SOLUTIONS

THE FINANCIAL RESET CHECKLIST

5 Quick Wins to Organize Your Money Today

1. KNOW YOUR NUMBERS

- ☐ List out income sources
- ☐ Track past 30 days of spending
- ☐ Note your current savings balance

2. DECLUTTER YOUR ACCOUNTS

- ☐ Close unused bank or credit accounts
- ☐ Cancel unnecessary subscriptions
- ☐ Set alerts for payment due dates

3. SET 1-3 SMART FINANCIAL GOALS

- ☐ Short-term: Save \$1,000
- ☐ Mid-term: Pay off credit card
- ☐ Long-term: Prepare to buy a home

4. CREATE A STARTER BUDGET

- ☐ Use the 50/30/20 rule
- ☐ Track using a printable or digital worksheet
- ☐ Commit to a weekly money check-in

5. PLAN FOR PEACE OF MIND

- ☐ Start (or grow) your emergency fund
- ☐ Automate bill payments
- ☐ Set a "money day" each month

Want a complete step-by-step plan?